



TSLPL/SE/2023-24/61

November 03, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513010

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTLLP

Dear Madam, Sirs,

Subject: Disclosure under Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Re: Record Date in the matter of the Scheme of Amalgamation amongst Tata Steel Long Products Limited and Tata Steel Limited and their respective shareholders

This has reference to our earlier disclosures dated October 18, 2023, October 19, 2023 and November 3, 2023, in connection with sanctioning of the Scheme of Amalgamation amongst Tata Steel Long Products Limited and Tata Steel Limited and their respective shareholders ('**Scheme of Amalgamation**') by the Hon'ble National Company Law Tribunal, Cuttack Bench ('**Hon'ble NCLT**') vide its Order dated October 18, 2023, under the provisions of Sections 230 to 232 and other applicable provisions, *if any*, of the Companies Act, 2013 read with the Rules framed thereunder.

The Board of Directors of the Company ('**Board**') has taken on record the Order dated October 18, 2023, of the Hon'ble NCLT Cuttack Bench sanctioning the Scheme of Amalgamation and has in terms of the Scheme of Amalgamation, approved Friday, November 17, 2023 as the Record Date for the purpose of determining the shareholders of Tata Steel Long Products Limited ('**the Company**') who shall be entitled to receive fully paid-up ordinary equity shares of Tata Steel Limited in the share exchange ratio.

Tata Steel Limited will issue and allot fully paid-up ordinary equity shares to all those shareholders of the Company whose names would appear in the Register of Members on the Record Date i.e. Friday, November 17, 2023, in the ratio of 67 (sixty-seven) fully paid-up ordinary equity shares of Re.1/- (Rupee one) each for every 10 (ten) fully paid-up equity shares of ₹10/- (Rupees Ten) each held by such member in the Company.

This disclosure is being made in terms of Regulation 42 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,

Tata Steel Long Products Limited

Sankar Bhattacharya

Company Secretary and Compliance Officer

TATASTEEL LONG PRODUCTS LIMITED

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